

## NOTICE

MCB Group Limited ("**MCBG**") wishes to inform its shareholders and the investing public in general that, following the offering of 1,017,660 options to employees under the Group Employee Share Option Scheme in October 2023, a total of 74,360 options were exercised for a total consideration of Rs. 25,133,680.00 during the second transfer window of the scheme. The balance of 794,674 options will lapse around the 15<sup>th</sup> October 2024.

As a result of the above, 74,360 new Ordinary Shares have been issued on 21<sup>st</sup> March 2024 by MCBG for listing on the Stock Exchange of Mauritius Ltd. The number of Ordinary Shares in issue now stands at 253,125,928.

**By Order of the Board**

**21<sup>st</sup> March 2024**

**MCB Group Corporate Services Ltd  
Company Secretary**

*This notice is issued pursuant to Listing Rule 11.3.*

*The Board of directors of MCB Group Limited accepts full responsibility for the accuracy of the information contained in this notice.*