

COMMUNIQUE

PREFERENCE SHARES DIVIDEND

NOTICE is hereby given that the board of directors (the “**Board**”) of MCB Group Limited (the “**Company**”) has declared a dividend of MUR 0.235 per Preference Share for the period from 1st January 2024 to 30th June 2024.

Payment thereof will be effected on or about 30th June 2024 to all Preference Shareholders registered at the close of business on 31st May 2024.

Consequently, the Preference Shares of the Company will be quoted cum dividend from the 15th May 2024 to 28th May 2024 and ex dividend as from 29th May 2024.

OPTION TO CONVERT PREFERENCE SHARES

Holders of Preference Shares are further informed that they may exercise their option to convert any or all of their Preference Shares into Ordinary Shares of the Company as per the terms of the prospectus dated 23rd December 2019.

The option applies to holders of Preference Shares as at the record date on 11th June 2024 to whom a Conversion Notice providing relevant details will be sent on or about 18th June 2024.

The share conversion reference price will be published on or about 7th June 2024.

The shareholders and the investing public are advised to exercise caution when dealing in the shares of the Company.

By order of the Board

14th May 2024

MCB Group Corporate Services Ltd
Company Secretary

This Communiqué is issued pursuant to Listing Rules 11.3 and the Securities Act 2005.

The Board of MCB Group Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.